Cumulative Totals

HOC: All Offices

Agency Type: All Agency Types

Report Period: HUD-9902 Data from Oct 1,

2011 to Jun 30, 2012 **Fiscal Year:** 2012

All Counseling and Education Activities

| 3. Ethnicity of Clients (select only one) | |
|---|-----------|
| a. Hispanic | 287,199 |
| b. Not Hispanic | 1,434,973 |
| c. Chose not to respond | 58,850 |
| Section 3 Total: | 1,781,022 |
| 4. Race of Clients | |
| Single Race | |
| a. American Indian/Alaskan Native | 9,733 |
| b. Asian | 56,651 |
| c. Black or African American | 452,320 |
| | |
| d. Native Hawaiian or Other Pacific Islander | 8,980 |
| e. White | 1,032,681 |
| Multi-Race | |
| f. American Indian or Alaska Native and | |
| White | 3,751 |
| g. Asian and White | 3,697 |
| h. Black or African American and White | 9,192 |
| i. American Indian or Alaska Native and Black | |
| or African American | 1,625 |
| j. Other multiple race | 74,916 |
| k. Chose not to respond | 118,485 |
| Section 4 Total: | 1,772,031 |
| 5. Income Levels | |
| a. < 50% of Area Median Income (AMI) | 654,616 |
| b. 50 - 79% of AMI | 426,015 |
| c. 80 - 100% of AMI | 202,787 |
| d. > 100% AMI | 311,281 |
| e. Chose not to respond | 184,462 |
| Section 5 Total: | 1,779,161 |
| 6. Clients Receiving Education/Group Sessions | |
| a. Completed pre-purchase homebuyer | |
| education workshop | 160,628 |
| b. Completed financial literacy workshop, | |
| including home financing, budgeting and/or | |
| credit repair | 69,318 |
| c. Completed resolving or preventing | |
| mortgage delinquency workshop | 34,501 |

| d. Completed non-delinquency post- purchase workshop, including home | |
|--|-----------------|
| maintenance and/or financial management | |
| for homeowners | 5,600 |
| e. Completed fair housing workshop | 7,234 |
| f. Completed predatory lending workshop | 3,394 |
| g. Completed rental workshop | 10,914 |
| h. Other workshop | 11,253 |
| | 302,842 |
| 7. Numbers of Clients Counseled, by Purpose of Visit and Res | ults |
| a. Seeking Pre-Purchase Homebuyer Counseling | 22 102 |
| Purchased housing Client will be mortgage ready within 90 | 22,192 |
| days | 39,755 |
| uuys | 33,733 |
| 3) Client will be Mortgage Ready after 90 | |
| Days; entered debt management plan or | |
| some other type of long-term financial plan | |
| to prepare for homeownership | 28,782 |
| 4) Receiving long term pre-purchase | |
| counseling | 34,386 |
| 5) Entered lease purchase progra | 273 |
| 6) Decided Not to purchase housing; no | |
| further effort to prepare needed | 4,960 |
| 7) Withdrew from counseling | 17,397 |
| 8) Other | 11,211 |
| | 158,956 |
| b. Seeking Help with Resolving or Preventing Mortgage Deli | |
| Brought mortgage current Mortgage refinanced | 19,320 7,556 |
| 3) Mortgage modified | 99,343 |
| 4) Received second mortgage | 1,490 |
| 5) Initiated forbearance | 1,130 |
| agreement/repayment plan | 22,491 |
| 6) Executed a deed-in-lieu | 923 |
| 7) Sold property/chose alternative housing | |
| solution | 5,655 |
| 8) Pre-forclosure sale | 10,535 |
| 9) Mortgage foreclosed | 6,568 |
| 10) Counseled and referred to another social | |
| service or emergency assistance agency | 9,531 |
| 11) Obtained partial claim loan from FHA | |
| lender | 767 |
| 12) Bankruptcy | 6,530 |
| 13) Entered debt management plan | 5,772 |

| 14) Counseled and referred for legal |
|---|
| assistance 14,317 |
| 15) Currently receiving foreclosure |
| prevention/budget counseling 495,433 |
| 16) Withdrew from counseling 185,934 |
| 17) Other 79,153 |
| Section 7b Sub-total: 971,318 |
| c. Seeking Help with Home Maintenance and Financial Management |
| 1) Obtained a Home Equity Conversion |
| Mortgage (HECM) 67,028 |
| 2) Counseled on HECM; decided not to |
| obtain mortgage 12,590 |
| 3) Obtained a non-FHA reverse mortgage 156 |
| 4) Received home equity or home |
| improvement loan or other home repair |
| assistance 5,050 |
| |
| 5) Received consumer loan (unsecured) 204 |
| 6) Mortgage refinanced 692 |
| 7) Counseled and referred to other social |
| service agency 1,037 |
| 8) Sold house/chose alternative housing |
| solution 454 |
| 9) Completed financial management/budget |
| counseling 11,893 |
| 10) Completed home maintenance |
| counseling 8,227 |
| 11) Counseled and utilities brought current 2,331 |
| 12) Counseled and referred for legal |
| assistance 2,644 |
| 13) Currently receiving counseling 90,486 |
| 14) Withdrew from counseling 22,614 |
| 15) Other 10,745 |
| Section 7c Sub-total: 236,151 |
| d. Seeking Help in Locating, Securing, or Maintaining Residence in Ro |
| 1) Received housing search assistance 10,482 |
| 2) Obtained temporary rental relief 6,983 |
| 3) Counseled and referred to agency with |
| rental assistance program 3,771 |
| 4) Advised on recertification for HUD/other |
| subsidy program 4,760 |
| 5) Counseled and referred to other social |
| service agency 4,648 |
| 6) Counseled and referred to legal aid |
| agency for fair housing assistance 1,424 |

| 7) Counseled and referred to legal aid agency for assistance with eviction 8) Found alternative rental housing 9) Decided to remain in current housing situation 10) Resolved issue in current tenancy 11) Entered debt management/repayment plan | 4,560 4,600 11,879 9,745 3,638 |
|---|--|
| 12) Counseled and utilities brought current 13) Resolved security deposit dispute 14) Currently receiving counseling 15) Withdrew from counseling 16) Other Section 7d Sub-total: e. Seeking Shelter or Services for the Homeless 1) Occupied emergency shelter 2) Occupied transitional housing 3) Occupied permanent housing with rental assistance 4) Occupied permanent housing without rental assistance | 18,723 4,918 17,867 2,553 10,587 121,138 3,647 793 1,756 |
| 5) Counseled Referred to other social service agency 6) Remained homeless 7) Currently receiving counseling 8) Withdrew from counseling 9) Other Section 7e Sub-total: | 1,566 1,022 2,702 805 759 13,540 |
| Individual Counseling / Section 7 a-e Total: Total Counseling / Section 6 and 7 Total: | 1,501,103 1,803,945 |





nt for Homeowner

Rental Housin